



**U.S. Securities and Exchange
Commission**

Enron Victim Trust
P.O. Box 6979
Syracuse, NY 13217-6979

Dear Investor:

You may be eligible to participate in the **Enron Victim Trust (the “EVT”)**. The EVT was created by the settlements of several enforcement actions and administrative cease-and-desist proceedings brought by the U.S. Securities and Exchange Commission (“SEC”) against numerous parties seeking injunctive and equitable relief for investor harm allegedly caused by their conduct in relation to the fraud that occurred at Enron Corp. Information about Eligible Securities¹ and other EVT eligibility criteria can be found in the Notice on the reverse side of this letter, as well as in the enclosed Proof of Claim Form instructions.

If you would like to participate in the EVT, you must submit a claim. Complete the Proof of Claim Form included in this packet, sign it, include copies of all required supporting documentation, and return the Proof of Claim Form and documentation to the address specified herein. **All Proof of Claim Forms must be received by the Distribution Agent no later than April 6, 2009.**

There are two separate settlement funds for investors who were defrauded by Enron: (1) the EVT, which was created by the SEC; and (2) the class action settlement fund being administered by Gilardi & Co. LLC. Enron investors may be entitled to participate in both the EVT and the class action distribution. If you previously submitted a claim in the Enron class action, you should continue to pursue your claim in that proceeding. However, you may also file a claim with the EVT. To participate in the distribution of the EVT you must submit a Proof of Claim Form, including documentation, to the Distribution Agent by the deadline noted above. **By submitting a claim to the EVT, you will not be forfeiting any rights or claims you may have against the Settling Parties or their and Enron’s respective past or present directors, officers, advisors and agents.**

If you need help completing the enclosed Proof of Claim Form or if you have any questions about the EVT, you may obtain assistance by:

- Calling our toll-free number (866) 225-3511 (Monday-Friday, 8:30AM – 5:00PM ET);
- Sending us an email at info@enronvictimtrust.com; or
- Visiting our website at www.enronvictimtrust.com.

Sincerely,

Enron Victim Trust

¹ Unless otherwise specified, all capitalized terms used in the enclosed Notice of Distribution and Proof of Claim Form have the meanings provided in the Distribution Plan as approved by the Court. You may obtain a copy of the Distribution Plan at www.enronvictimtrust.com.



**Enron Victim Trust
P.O. Box 6979
Syracuse, NY 13217-6979**

NOTICE OF DISTRIBUTION OF SEC SETTLEMENT FUND TO ENRON INVESTORS

By order of the United States District Court, Southern District of Texas

IF YOU PURCHASED ELIGIBLE SECURITIES OF ENRON CORPORATION ("ENRON") DURING THE PERIOD FROM JANUARY 20, 1998 THROUGH AND INCLUDING NOVEMBER 7, 2001, YOU MAY BE ELIGIBLE FOR COMPENSATION FROM THE ENRON VICTIM TRUST.

The Enron Victim Trust was created as the result of several civil enforcement actions and administrative proceedings brought by the United States Securities and Exchange Commission against numerous parties, including corporate entities and individual defendants, (the "Settling Parties") seeking injunctive and equitable relief for investor harm allegedly caused by their conduct in relation to the Enron fraud. These parties entered into various settlements, collectively paying approximately \$450 million to be contributed to a Fair Fund (the "Fund") to be distributed to investors injured by the alleged misconduct. On October 8, 2008, Judge Melinda Harmon of the U.S. District Court for the Southern District of Texas approved a Distribution Plan for the Fund. The Fund will be distributed to eligible Enron investors who submit valid Proof of Claim Forms. Additional information and documents relating to the Fund and the approved Distribution Plan can be found at www.enronvictimtrust.com.

List of Eligible Securities

Enron Corp. Common Stock – ENE (ENRNQ)	CUSIP: 293561106	ISIN: US2935611069
Enron Corp. Convertible Preferred (EONOQ)	CUSIP: 293561601	ISIN: US2935616019
Enron Corp. Exchangeable Preferred (EONPQ)	CUSIP: 293561882	ISIN: US2935618825

Who is Eligible for Compensation

Any person or entity that purchased eligible securities of Enron between January 20, 1998 through and including November 7, 2001 is eligible to submit a claim for compensation from the Enron Victim Trust. The amount of compensation will be based on the dates of purchases and sales of eligible securities, the number of shares purchased and/or sold, the level of artificial share price inflation on those dates resulting from Enron's fraudulent financial reports, and the total dollar value of eligible claims submitted to the Enron Victim Trust.

How to Apply for Compensation

If you believe you are eligible to participate in the Fund, you must submit a completed Proof of Claim Form that is received by the Distribution Agent on or before April 6, 2009. A Proof of Claim Form is enclosed with this Notice. If you require additional forms you can download and print the Proof of Claim Form from the Fund website, www.enronvictimtrust.com, or you can ask the Distribution Agent to mail you a Proof of Claim Form by calling toll free (866) 225-3511 or by writing to the address below. Remember to provide your complete name and mailing address. Submit the completed Proof of Claim Form to:

**Enron Victim Trust
P.O. Box 6979
Syracuse, NY 13217-6979**

Claim Filing Deadline

All Proof of Claim Forms must be received by the Distribution Agent no later than April 6, 2009.

The Effect of Submitting a Proof of Claim

By submitting a Proof of Claim Form and receiving compensation, you are not forfeiting any rights or claims you may have against any of the Settling Parties or their and Enron's respective past and present directors, officers or agents. Even if you receive money from the Fund, you will still retain the right to file your own lawsuit or participate in any of the class action lawsuits against Enron or any of the Settling Parties relating to purchases of Enron securities.

SPECIAL NOTICE TO SECURITIES BROKERS AND OTHER NOMINEES

If you purchased Eligible Securities during the Fraud Period as nominee for the beneficial interest of a person or entity other than yourself, we would appreciate your assistance in distributing Proof of Claim Forms to your clients who are potentially eligible claimants. Specifically, upon receipt of this Proof of Claim Form, would you please promptly either:

- (i) send a copy of this notice and the accompanying Proof of Claim Form and Certification and Release by first class mail to all such beneficial owners (we will provide as many copies as you need); or
- (ii) provide a list of the names and addresses of such beneficial owners to the Distribution Agent and we will mail Proof of Claim Forms directly to them. Please send the list to the following address:

Enron Victim Trust
P.O. Box 6979
Syracuse, NY 13217-6979

You are entitled to reimbursement of reasonable expenses actually incurred in connection with complying with the foregoing paragraph, including postage expenses and the cost of ascertaining the names and addresses of beneficial owners. Such expenses will be paid upon request and submission of appropriate supporting documentation reflecting compliance with these instructions, including timely mailing of the Proof of Claim Form, if you elect to do so.



ENRON VICTIM TRUST Proof of Claim Form Instructions

If you purchased shares of Enron Corp. common and/or preferred stock (the "Eligible Securities") during the period beginning January 20, 1998 and continuing through the close of markets on November 7, 2001, you may be eligible to participate in the distribution of the Enron Victim Trust ("EVT"). The EVT was created by the U.S. Securities and Exchange Commission (the "SEC") from the proceeds of settlements of several enforcement actions and administrative cease-and-desist proceedings relating to the Enron fraud. The Distribution Plan, as approved by the U.S. District Court for the Southern District of Texas, sets forth eligibility criteria and other rules governing the distribution of the EVT.

YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM FORM SO THAT IT IS RECEIVED BY THE EVT ON OR BEFORE APRIL 6, 2009 IN ORDER TO BE POTENTIALLY ELIGIBLE TO PARTICIPATE IN THE DISTRIBUTION OF THE EVT.

Part I. Claimant Information

- A. Fill in the requested information. This Proof of Claim Form must be completed by the actual beneficial owner or the authorized legal representative of the beneficial owner of the securities with respect to which the Proof of Claim Form is being filed. If there is more than one beneficial owner, all beneficial owners must be identified and all owners or a legally authorized representative of such owners must sign this form.
 - i. If you purchased Enron securities and held the certificate(s) in your name, you are the beneficial owner as well as the record owner. If, however, the certificate(s) were registered in the name of a third party, such as a brokerage firm or other nominee, you are the beneficial owner and the third party is the record owner.
- B. Fill in your Social Security Number or Taxpayer Identification Number, and provide a telephone number and complete mailing address. Failure to provide this information could delay verification of your claim or result in the rejection of the claim.

Part II. Schedule of Transactions in Eligible Securities

If you purchased shares of Eligible Securities during the period beginning January 20, 1998 and ending at the close of the markets on November 7, 2001, you should complete this section. Please provide details regarding your initial holdings of Eligible Securities as of January 19, 1998, all of your purchases and sales of these securities during the period from January 20, 1998 through November 7, 2001, inclusive, and your holdings as of the close of the markets on November 7, 2001.

If you purchased Eligible Securities between January 20, 1998 and November 7, 2001, inclusive, you should complete the sections that apply.

- A. Choose page 2, 3 or 4 based upon the Eligible Security you owned. Item A on pages 2-4 lists the Eligible Security for which you should list transactions during the Settlement Period on each of those pages.
- B. Enter the number of shares you held as of the close of the markets on January 19, 1998. If none, please enter "0".
- C. Enter in chronological order all purchase transactions that occurred between January 20, 1998 and November 7, 2001, inclusive, specifying the "trade date" (not "settlement date"), the number of shares purchased and the total purchase price. Identify by transaction number all purchases in which you covered a short sale.
- D. Enter in chronological order all sale transactions that occurred between January 20, 1998 and November 7, 2001, inclusive, specifying the "trade date" (not "settlement date"), the number of shares sold and the total sales price. Identify by transaction number all sales in which you initiated a short sale.
- E. Enter the number of shares you held as of the close of the markets on November 7, 2001. If none, please enter "0".

ENRON VICTIM TRUST PROOF OF CLAIM FORM INSTRUCTIONS

- F. Attach to your Proof of Claim Form copies of brokerage account statements, brokerage trade confirmations or a signed letter from your broker on brokerage firm letterhead verifying the information you are providing. Please be sure that the documentation confirms the details of your January 19, 1998 holdings, all purchases and/or sales of Eligible Securities during the period from January 20, 1998 through November 7, 2001, and your November 7, 2001 holdings. The documentation should also include your name and account number without handwritten modifications. Failure to provide full documentation for all requested positions and transactions may invalidate your claim.

Part III. Certification and Release

You must read the Certification and Release in Part III and sign and date the bottom of the form. Your signature serves as a certification that the information provided on the form is true and correct.

- A. If the shares were jointly owned, all owners or a legally authorized representative of such owners must sign the Certification and Release.
- B. If ownership is by an entity (e.g. trust, estate, corporation, partnership, etc.) the form must be signed by an individual authorized by such entity to execute the claim form, to grant the release provided, and to do all other things necessary in connection with the submission of the claim form and Release.
- C. Trustees, custodians and other institutional nominees are permitted to sign the Certification and Release on behalf of their clients so long as such entities represent that they possess the power and authority required in the Certification and Release to act on behalf of the beneficial owner, and provide proof of authority upon request, and agree to indemnify and hold harmless the Distribution Agent and his employees, agents and Affiliates with respect to any claims or judgments arising from such lack of authority.

IMPORTANT! The Proof of Claim Form must be received by the EVT on or before April 6, 2009.
Proof of Claim Forms should be mailed to:

Enron Victim Trust
P.O. Box 6979
Syracuse, NY 13217-6979

Enron Victim Trust – Frequently Asked Questions

1. Why did I receive this Proof of Claim packet?

You may have purchased Eligible Securities during the Fraud Period (January 20, 1998 through and including November 7, 2001). An investor who purchased Eligible Securities during the Fraud Period is potentially eligible for a payment from the EVT.

2. What are the Eligible Securities?

The following securities are Eligible Securities under the terms of the Distribution Plan:

<u>Security</u>	<u>SYMBOL</u>	<u>CUSIP</u>	<u>ISIN</u>
Enron Corp. Common Stock (ENE)	ENRNQ	CUSIP: 293561106	ISIN: US2935611069
Enron Corp. Convertible Preferred	EONOQ	CUSIP: 293561601	ISIN: US2935616019
Enron Corp. Exchangeable Preferred	EONPQ	CUSIP: 293561882	ISIN: US2935618825

3. What are the details of the SEC settlements?

As a result of the investigation of the securities fraud that took place at Enron, the SEC commenced several civil enforcement and administrative cease-and-desist proceedings seeking injunctive and equitable relief for investor harm allegedly caused by the fraud. Numerous parties, including corporate and individual defendants, that were implicated for their role in the fraud that occurred at Enron collectively paid approximately \$450 million as part of their settlements of the SEC actions. The proceeds of these settlements were contributed to a fund to be distributed to investor victims of the fraud (the "Fair Fund"). Should judgment be entered in future SEC Enron-related actions in which the SEC requests that settlement funds be distributed through a Fair Fund, such settlement funds will also be part of the Fair Fund. On October 8, 2008, Judge Melinda Harmon of the U.S. District Court for the Southern District of Texas approved a Distribution Plan for the Fair Fund.

4. How do I qualify as an Eligible Claimant?

If you purchased Eligible Securities during the Fraud Period, and are not an ineligible claimant as defined in the response to Question 5 below, then you are potentially eligible to receive a payment.

5. Who is not eligible to participate in the EVT?

- a. Any director or officer, or former director or officer, of Enron or any of the Corporate Settling Parties or any of their respective past or present Affiliates who served in such capacity at any time during the Fraud Period;
- b. Any employee or former employee of Enron or any of the Corporate Settling Parties or of any of their respective Affiliates who has been terminated for cause in connection with the fraud described in the SEC's complaints in this action, or who was otherwise terminated or has resigned in connection with the investigations conducted by the SEC;
- c. Any current or former employee, officer or director of Enron or any of the Corporate Settling Parties who had been charged criminally in connection with the accounting fraud at Enron;
- d. Any person whose combined transactions in Eligible Securities during the Fraud Period resulted in a net profit, as determined upon application of the fraud loss methodology as described in the Distribution Plan;
- e. Any defendant in any action brought by the SEC or any class action lawsuit based upon the Enron Securities Fraud as described in the SEC's complaints in this action, provided that such entity shall only be excluded from asserting a Proof of Claim for its own account, and is not barred from asserting a Proof of Claim in a representative capacity for an otherwise Potentially Eligible Claimant;
- f. Any of the Corporate Settling Parties or their respective subsidiaries or Affiliates, provided that any such entity shall only be excluded from submitting a Proof of Claim Form for its own account, and is not barred from submitting a Proof of Claim Form in a representative capacity on behalf of a beneficial owner (assuming the Corporate Settling Party possesses the requisite power and authority required in the Certification and Release);

- g. Richard C. Breeden (the Distribution Agent), his immediate family members and those persons assisting him in his role as Distribution Agent; or
- h. Family members of any of the foregoing persons.

6. Who are the Corporate Settling Parties?

For purposes of the eligibility criteria listed in the response to Question 5, the Corporate Settling Parties include J.P. Morgan Chase & Co., Merrill Lynch & Co., Inc., Canadian Imperial Bank of Commerce, and Citigroup, Inc.

7. I was an Enron employee and acquired shares through one or more employee programs. Do these shares qualify me for a payment?

The eligibility of shares acquired through an employee benefit program varies by program. Please note that in some cases the plan administrator will file a claim on behalf of all participants. In these cases, plan participants do not need to do anything at this stage with respect to Eligible Securities acquired through benefit plans, but still must file a separate claim relating to any Eligible Securities they held directly. The relevant benefit plans and rules are as follows:

Enron Corp. Savings Plan and Enron Employee Stock Ownership Plan (ESOP): Shares purchased through these plans will generally qualify for a claim, but the claim will be filed by the independent fiduciary of the plans. Individual Plan participants do not need to do anything with respect to Eligible Securities acquired through these benefit plans.

Stock Plans: Shares purchased by exercising employee stock options will generally qualify for a claim, which is to be filed by the individual participant. However, the exercise of options from which you received cash only, and which did not result in the holding of shares, is not an eligible transaction. Note that for purposes of determining eligibility under the Distribution Plan, the relevant date is the date of option exercise, not the date on which the option was granted.

8. Do shares purchased by reinvesting dividends qualify for recovery?

Yes, shares purchased by reinvesting dividends are potentially eligible for recovery. Note that you must provide documentation for each purchase, including the date of purchase and the number of shares.

9. How much will my payment be?

It is not possible to determine your recovery from the EVT at this time, as we will not know the total value of eligible claims submitted to the EVT until all of the Proof of Claim Forms are reviewed. The amount of compensation paid to an individual claimant will be based on the dates of purchases and sales of Eligible Securities, the number of shares purchased and/or sold, and the level of artificial price inflation on those dates resulting from Enron's false financial reports. If the total of all eligible claims exceeds the amount available in the Fund, each claimant will receive a *pro rata* payment.

10. How do I file a Proof of Claim?

You must complete a Proof of Claim Form in accordance with the attached instructions, and submit it with the supporting documentation to the address specified herein, so that it is received by the Distribution Agent on or before April 6, 2009. Please make sure that you sign the Certification and Release before mailing the Proof of Claim Form.

11. What if I cannot provide supporting documentation, such as account statements or trade confirmations?

If you don't have brokerage account statements showing your holdings on January 20, 1998, your purchases and sales of Enron securities during the Fraud Period, or establishing that you held them on November 7, 2001, you should contact your broker promptly and request that they provide copies of the statements to you.

12. What is the deadline for filing a Proof of Claim?

All Proof of Claim Forms must be received by the EVT on or before April 6, 2009.

13. Is this a class action settlement?

No. The EVT is the result of several SEC enforcement actions and administrative proceedings brought against parties seeking injunctive and equitable relief for investor harm allegedly caused by their conduct in relation to the Enron fraud. There is a separate civil class action settlement being administered by Gilardi & Co. LLC. **You may file a Proof of Claim with EVT even if you previously filed a claim in the class action case;** however, you must submit a separate Proof of Claim Form including documentation to EVT in order to be eligible to participate in the distribution of the EVT.

14. If I file a Proof of Claim Form, do I give up any rights?

No. By participating in the distribution of the EVT you are not forfeiting any rights or claims you may have against any person (other than with respect to the Distribution Agent), including any of the Settling Parties or their respective past or present directors, officers, advisors or agents. You may still file your own lawsuit or participate in any class action lawsuit brought against any of the Settling Parties relating to your purchase of shares in Enron.

15. How should I file for my multiple accounts?

Co-Beneficial Owners/Joint Claimants: If securities were held jointly in two or more names, all names must be provided and all joint owners or an authorized legal representative of such owners must sign the Proof of Claim Form. If some securities were held in one name (e.g., Fred Jones) and some in joint names (e.g., Fred and Susan Jones, JT), you must file a separate Proof of Claim Form for each account.

Custodial Accounts: Uniform Gifts to Minors Act ("UGMA") Custodians should identify themselves as follows: Fred Jones, Custodian for Frank Jones UGMA. A claimant whose securities were held in a custodial account under the UGMA may file in his/her own name, if he/she is now of legal age. In this event, the former custodian does not have to sign the Proof of Claim Form. Please be sure to provide the minor's taxpayer identification number in the Claimant Information section.

16. How do I get more information?

You can contact EVT for more information in any of the following ways:

- a. Call our toll-free number (866) 225-3511 (Monday-Friday, 8:30AM – 5:00PM ET); or
- b. Visit our website at www.enronvictimtrust.com;
- c. Send an email to info@enronvictimtrust.com; or
- d. Write to: Enron Victim Trust
 P.O. Box 6979
 Syracuse, NY 13217-6979

Part II. Schedule of Transactions in Enron Common or Preferred Stock

Enron Corp. Common Stock - ENE (ENRNQ) CUSIP: 293561106 ONLY

- A. Please list transactions in: **Enron Corp. Common Stock - ENE (ENRNQ) CUSIP: 293561106**
- B. Please list the number of shares of Common Stock held at the close of markets on January 19, 1998: , ,
- C. Please list all **purchases** of Common Stock from January 20, 1998 through November 7, 2001, inclusive:

Proof of Holding Enclosed?
 Y

PURCHASES

Trade Date(s) of Purchases (List Chronologically)	Number of Shares Purchased	Total Purchase Price	Proof of Purchase Enclosed?
M M / D D Y Y Y Y 1. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
2. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
3. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
4. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
5. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes

IMPORTANT: Identify here, by the number listed above, all purchases in which you covered a short sale: _____

- D. Please list all **sales** of Common Stock from January 20, 1998 through November 7, 2001, inclusive:

SALES

Trade Date(s) of Sales (List Chronologically)	Number of Shares Sold	Total Sales Price	Proof of Sale Enclosed?
M M / D D Y Y Y Y 1. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
2. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
3. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
4. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes
5. <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<input type="checkbox"/> Yes

IMPORTANT: Identify here, by the number listed above, all sales which are short sales: _____

Proof of Holding Enclosed?
 Y

- E. Please list the number of shares of Common Stock held at the close of trading on November 7, 2001: , ,

If you require additional space, please make copies of this schedule. Sign and print your name on each additional page.

**You must read and sign the release on pages 5-6.
 Failure to sign the release may result in a delay in processing or the rejection of your claim.**

Part II. Schedule of Transactions in Enron Common or Preferred Stock (continued)

Enron Corp. Convertible Preferred (EONOQ) CUSIP: 293561601 ONLY

A. Please list transactions in: **Enron Corp. Convertible Preferred (EONOQ) CUSIP: 293561601**

Proof of Holding Enclosed?
 Y

B. Please list the number of shares of Convertible Preferred held at the close of markets on January 19, 1998: , ,

C. Please list all purchases of Convertible Preferred stock from January 20, 1998 through November 7, 2001, inclusive:

PURCHASES				Proof of Purchase Enclosed?							
Trade Date(s) of Purchases (List Chronologically)		Number of Shares Purchased	Total Purchase Price								
M	M	/	D	D	Y	Y	Y	Y			
1.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
2.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
3.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
4.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
5.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes

IMPORTANT: Identify here, by the number listed above, all purchases in which you covered a short sale: _____

D. Please list all sales of Convertible Preferred stock from January 20, 1998 through November 7, 2001, inclusive:

SALES				Proof of Sale Enclosed?							
Trade Date(s) of Sales (List Chronologically)		Number of Shares Sold	Total Sales Price								
M	M	/	D	D	Y	Y	Y	Y			
1.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
2.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
3.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
4.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes
5.	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes

IMPORTANT: Identify here, by the number listed above, all sales which are short sales: _____

Proof of Holding Enclosed?
 Y

E. Please list the number of shares of Convertible Preferred stock held at the close of trading on November 7, 2001: , ,

If you require additional space, please make copies of this schedule. Sign and print your name on each additional page.

You must read and sign the release on pages 5-6.
Failure to sign the release may result in a delay in processing or the rejection of your claim.

Part III. Certification & Release

Each of the undersigned separately represents and certifies that each such person or entity:

1. Has provided accurate records pertaining to all transactions in Eligible Securities during the period from January 19, 1998 through and including November 7, 2001.
2. Is not and/or has not been:
 - i. a director or officer, or former director or officer, of Enron or any of the Corporate Settling Parties or any of their respective past or present Affiliates who served in such capacity at any time during the Fraud Period;
 - ii. an employee or former employee of Enron or any of the Corporate Settling Parties or of any of their respective Affiliates who has been terminated for cause in connection with the fraud described in the SEC's complaints in this action, or who was otherwise terminated or has resigned in connection with the investigations conducted by the Commission;
 - iii. a current or former employee, officer or director of Enron or any of the Corporate Settling Parties who had been charged criminally in connection with the accounting fraud at Enron;
 - iv. a defendant in any action brought by the SEC or any class action lawsuit based upon the Enron Securities Fraud as described in the SEC's complaints in this action, provided that such entity shall only be excluded from asserting a Proof of Claim for its own account, and is not barred from asserting a Proof of Claim in a representative capacity for an otherwise Potentially Eligible Claimant;
 - v. one of the Corporate Settling Parties or their respective subsidiaries or Affiliates provided that such entity shall only be excluded from submitting a Proof of Claim Form for its own account, and is not barred from submitting a Proof of Claim Form in a representative capacity on behalf of a beneficial owner (assuming the Corporate Settling Party possesses the requisite power and authority required in this Certification and Release);
 - vi. an immediate family member of or a person assisting Richard C. Breeden in his role as Distribution Agent of the Enron Victim Trust; or
 - vii. a family members of any of the foregoing persons.
3. Did not assign their rights to recovery or receive an assignment of rights to recovery in the SEC action or in the SEC action pertaining to Enron.
4. Consents to the SEC's, the Distribution Agent's and their respective agents' use of any of the information produced herein including, but not limited to, Social Security Number (or taxpayer identification number), address, telephone number, brokerage account and trading information in any way deemed appropriate in order to verify the Proof of Claim or the Claimant's identity. This information will NOT be sold to any third parties or used for any purpose other than the processing of this Proof of Claim Form.
5. Submits to the jurisdiction of the United States District Court for the Southern District of Texas, Houston Division, (the "District Court") in connection with any matter relating to the administration of the EVT and the processing and disposition of this Proof of Claim Form; waives trial by jury, to the extent such a right exists; and agrees to the District Court's summary disposition of the determination of the validity or the amount of the claim made by this Proof of Claim Form, all in accordance with the terms of the Distribution Plan.
6. If executing this Proof of Claim Form on behalf of a corporation, partnership or other person, possesses all requisite power and authority to execute this form, to grant the release provided below, and to do all other things necessary and appropriate in connection with the submission of this Proof of Claim Form.
7. If executing this Proof of Claim Form for the benefit of the beneficial owner of the Eligible Securities, that the institution on whose behalf the representative is signing possesses the power and authority to perform all acts and execute all documents and other written instruments necessary or proper to carry out the beneficial owner's rights as owner of the securities, with the same effect as if the beneficial owner were personally present and acting, including, without limitation, the power to grant the release provided below. In the event the institution for which the undersigned representative acts does not possess such authority, the institution agrees to indemnify and hold harmless the Distribution Agent and his employees, agents and Affiliates with respect to any claims or judgments arising from such lack of authority.

ENRON VICTIM TRUST PROOF OF CLAIM FORM

8. Upon receipt and acceptance of a distribution from the EVT, fully, finally and forever waives, releases and relinquishes any and all claims of any kind, nature or description whatsoever that the undersigned may now, or at any time in the future, have against the Distribution Agent and his respective employees, agents and Affiliates, whether known or unknown, that arise out of or relate in any manner to the performance by such Persons of their respective duties and responsibilities under the Distribution Plan, including, without limitation, the administration of the EVT.

Each of the undersigned declares under penalty of perjury under the laws of the United States of America (and the applicable laws of any other jurisdiction) that the statements made and the answers given in this Proof of Claim are true and correct and that the documents submitted herewith are true and genuine.

Executed on this the _____ day of _____, _____, in _____.
(Month) (Year) (City, State, Country)

Individuals:

Signature of Claimant

Type or print name of Claimant

Signature of Joint Claimant (if any)

Type or print name of Joint Claimant (if any)

Capacity of persons signing above
(Beneficial Owner, Trustee, Executor, Administrator, POA)

Corporations, Partnerships, Other Entities:

Name of Entity

Authorized Signature

Type or print name

Title

Reminder Checklist

Please read these reminders before mailing your Proof of Claim Form.

1. Your Proof of Claim Form must be received by the EVT on or before April 6, 2009.
2. Return only those pages applicable to your Proof of Claim Form.
3. Make sure you sign the Certification and Release on Page 6 (including all joint owners/Proof of Claim Form filers).
4. Remember to attach all supporting documentation. Do not send originals of any supporting documentation; **send copies**.
5. Do not use a highlighter on the Proof of Claim Form or supporting documentation.
6. Keep a copy of your Proof of Claim Form and documentation for your records.
7. If you move, please call us at (866) 225-3511 or mail us your new address along with your previous address. Please include your Proof of Claim number on any correspondence. Our mailing address is:

Enron Victim Trust
P.O. Box 6979
Syracuse, NY 13217-6979

8. We will send a postcard confirming receipt of your Proof of Claim within 30 days after receiving it. If you do not receive a confirmation postcard within 35 days of mailing your Proof of Claim Form, please call us at (866) 225-3511. **Please note that your Proof of Claim is not deemed filed until you receive a confirmation postcard.** This postcard only confirms receipt; **it does not mean that your Proof of Claim is complete or approved.** You will receive correspondence regarding the status of your Proof of Claim once it has been reviewed.