

LEGAL NOTICE

If you purchased Enron Corp. common or preferred stock during the period January 20, 1998 through November 7, 2001, inclusive, you may be eligible for a payment from the Enron Victim Trust.

Settlements have been reached in several civil enforcement actions and administrative cease-and-desist proceedings brought by the United States Securities and Exchange Commission ("SEC") against numerous parties (collectively, "Settling Parties") for the damages allegedly caused by their conduct in relation to the fraud that occurred at Enron Corp. If you purchased Enron Corp. common or preferred stock during the period January 20, 1998 through November 7, 2001, inclusive, you may qualify to receive payment from the settlement fund. You will be required to submit a proof of claim form to establish your eligibility for payment.

The United States District Court for the Southern District of Texas has authorized this notice.

WHO IS INCLUDED?

You are a Potentially Eligible Claimant if you purchased Enron Corp. common or preferred stock during the period January 20, 1998 through November 7, 2001, inclusive. You are a Potentially Eligible Claimant only if you bought Enron Corp. common or preferred stock directly, not indirectly through a pooled investment vehicle such as a mutual fund. Certain of Enron's former officers, directors and employees and their immediate family members, among others, are not eligible to participate in the fund.

Contact your broker to see if you purchased Enron Corp. common or preferred stock during the required time period. If you are not sure whether you are potentially eligible to participate in the recovery fund, you can get more information, including a detailed notice of the terms of the distribution, at

www.enronvictimtrust.com or by calling toll-free (866) 225-3511.

WHAT IS THIS ABOUT?

The various actions brought by the SEC alleged wrongdoing and sought relief based on the parties' alleged conduct in relation to the fraud that occurred at Enron Corp., where investors were misled by false and misleading information reported about Enron's financial condition.

WHAT DOES THE SETTLEMENT PROVIDE?

Under the terms of the various settlements, a fund of approximately \$450 million has been created, from which payments will be made to eligible claimants who submit a valid proof of claim form.

Your recovery from the fund, if any, will depend on the number and size of valid claim forms submitted, how many shares of Enron Corp. common or preferred stock you purchased, and the dates on which you purchased and sold them. The entire fund proceeds plus accrued interest, less administrative fees and taxes, will be distributed to eligible claimants.

HOW DO YOU REQUEST A PAYMENT?

Call the toll-free number or visit the website provided below to obtain a copy of the claim form. To qualify for a payment, you must submit a claim form that is **received by the Distribution Agent no later than April 6, 2009.**

**www.EnronVictimTrust.com
(866) 225-3511**